

**2014-2015**

**STUDENT UNTAXED INCOME VERIFICATION**

**VER**

Your Financial Aid application has been selected for review in a process called Verification. We will compare information from your FAFSA data with a signed copy of this form and other financial documents you submit. The law says we have the right to ask for this information before awarding federal aid. If needed, we will make corrections to your FAFSA electronically.

**INSTRUCTIONS:**

1. Complete all sections of this worksheet. Check "No" to any question that does not pertain to you (or your spouse if married).
2. To be eligible for Federal and State aid programs, verification documents must be submitted to the Office of Scholarships and Financial Aid prior to your last date of attendance for the academic year (2014-2015).

**A. Student Information**

Student First Name	Last Name	Social Security Number	Date of Birth	
Address		City	State	ZIP Phone Number

**B. Untaxed Earnings Confirmation**

Indicate untaxed income received for 2013 in questions 1 through 6. If married, include your spouse's information with your answers.

**1. Did you (and/or your spouse-if married) make payments to a Tax Deferred Pension and Retirement Savings Plan in 2013?**

Please check one: Yes  No

If you checked **YES**, list any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plan (401(k) or 403(b) plans) including amounts reported on W-2 forms in boxes 12a through 12d with a code of D, E, F, G, H and S for you (and spouse-if married). **Do not include** amounts listed in box 12a through 12d coded with anything other than D, E, F, G, H or S.

Name of Person Contributing to Pension/Retirement Plan	Annual 2013 Amount
	\$
	\$

\*if more space is required, attach on a separate page

**2. Did you (and/or your spouse-if married) receive Child Support payments in 2013?** Please check one: Yes  No

If you checked **YES**, please list the actual amount of any child support received in 2013 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received Payment	Child For Whom Support Was Received	Annual 2013 Amount
		\$
		\$

\*if more space is required, attach on a separate page

**3. Did you (and/or your spouse-if married) receive Housing, Food, and Other Living Allowances paid to members of the military, clergy, and others?** Please check one: Yes  No

If you checked **YES**, please indicate the cash payments and/or cash value of benefits received. **Do not include** the value of on-base military housing, or the value of basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Annual 2013 Amount
		\$
		\$

\*if more space is required, attach on a separate page

**4. Did you (and/or your spouse-if married) receive Veterans Non-Education Benefits in 2013?** Please check one: Yes  No

If you checked **YES**, please list the total amount of veterans non-education benefits received in 2013. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA educational Work study allowances. **Do not include** federal veterans education benefits such as Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post 9/11 GI Bill.

Name of Recipient	Type of Benefit Received	Annual 2013 Amount
		\$
		\$

\*if more space is required, attach on a separate page

**5. Did you (and/or your spouse-if married) receive Other Untaxed Income in 2013?** Please check one: Yes  No

If you checked **YES**, please list the amount of other untaxed income not reported or included elsewhere on this form. Include things like workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported in section B or elsewhere on this form. In addition, do not include student financial aid, Earned Income Credit, Child Tax Credit, untaxed Social Security benefits, Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels

Name of Recipient	Type of Benefit Received	Annual 2013 Amount
		\$
		\$

\*if more space is required, attach on a separate page

**6. Did you (and/or your spouse-if married) have any money paid on your behalf in 2013?** Please check one: Yes  No

If you checked **YES**, please list any money received or paid on your (or your spouses) behalf (example: payment of student's bills) not reported elsewhere on this form. **Do not include** anything paid on your behalf if the person who paid is included on your FAFSA (example-parent paid bills on your behalf and you are a DEPENDENT student, spouse paid bills on your behalf and you are an INDEPENDENT student).

Source (name of person paying)	Purpose of Payment (ex:-rent, utilities, etc)	Annual 2013 Amount
		\$
		\$

\*if more space is required, attach on a separate page

**7. Did you (and/or your spouse-if married) receive any other resources not reported elsewhere on this form in 2013?**

Check one: Yes  No

If you check **YES**, provide below information about any other resources, benefits, and other amounts received by you (and/or your spouse-if married) and any other members of the household. This may include items that were not required to be reported on the FAFSA or other forms. Include such things as Earned Income Credit, subsidized housing, federal veteran's education benefits, military housing, TANF, etc.

Name of Recipient	Type of Benefit	Annual 2013 Amount
		\$
		\$

\*if more space is required, attach on a separate page

**C. Signature**

By signing this worksheet, you certify that all the information reported on it is complete and correct.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

**WARNING:** If you purposely provide false or misleading information on this worksheet, you may be fined, sentenced to jail, or both

**Submit this form to: Office of Scholarships & Financial Aid**